

# AlquimiSoft Media & Entertainment

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## Proposal to Establish Entities & Partnerships

### Entities and Their Purposes:

December 26, 2023

#### AlquimiSoft Intl Gaming:

- Umbrella company overseeing various gaming and entertainment ventures.

#### Karma the Game of Destiny (Karma):

- A gamified classified advertising app in MVP stage.
- Planning future updates before marketing.

#### KTG.IO:

- Responsible for releasing the KTG BNC Token to the public.
- Launching the Mem DAO allowing ownership of online generated data as NFT Comics.

#### KTG Music Productions:

- Released the Original Soundtrack for Karma the Game of Destiny.
- Available on major streaming platforms (Apple Music, Spotify).

#### KTG.AI and KTG Publications:

- KTG.AI: Offers consulting and development services.
- KTG Publications: Customer-facing brand for generative AI content, Animations, Comic Books, Print merchandise

#### AlquimiSoft Media & Entertainment Inc:

- Established in NY, responsible for developing and producing all mentioned entities.
- Led by Rene Reyes, CEO of AlquimiSoft.

## Considerations for Expansion and Licensing:

### Native American Gaming License:

- Seeking potential licensing opportunities in Native American territories.
- Exploration of licensing requirements and opportunities in jurisdictions like Nevada.

### Establishment of Entities:

- Determine which entities would be involved in gaming operations and where to establish them for compliance with licensing laws.

### Type of Entities:

- Identifying appropriate entity types (LLCs, corporations) based on the legal and operational needs of each venture.

## Accounting and Legal Aspects:

### Accounting:

- Consider establishing a centralized accounting system or department for financial oversight and reporting across all entities.
- Engage professional accountants experienced in international finance and gaming industries.

### Legal Affairs:

- Seek legal counsel proficient in international business laws, gaming regulations, and blockchain technology.
- Establish legal entities in compliance with the laws of Switzerland (for blockchain advantages) and relevant jurisdictions for gaming licenses.

### Grid of Establishing Entities and Locations:

Entity	Purpose/Function	Location for Establishment
AlquimiSoft Intl Gaming	Umbrella Company	Switzerland (Blockchain benefits)
Karma the Game of Destiny	Classified Advertising App, VR Worlds, Metaverse Worlds, IRL Gameshow	To be determined based on operational needs - Possible NV Inc for Privacy
KTG.IO	Token release and Mem DAO	Switzerland or favorable crypto-friendly jurisdiction
KTG Music Productions	Music Production & Distribution	Based on tax and industry advantages - Currently DBA of AlquimiSoft Media & Entertainment
KTG.AI & KTG Publications	AI Consulting and Content	Location offering tech-friendly legal environment - Possible NV Inc
AlquimiSoft Media & Entertainment Inc	Development & Production	Already established in NY; could expand based on operational requirements

This structured breakdown outlines considerations for establishing and operating these entities across different jurisdictions, focusing on legal, accounting, and operational aspects. However, due diligence and consultation with legal and financial experts specializing in international business, gaming, and blockchain technology are highly recommended for a tailored and legally compliant setup.

## Fund Establishment and Finances:

**Fund Size:** Targeting \$5M for international expansion.

**Initial Payment:** Allocate an initial payment to AlquimiSoft, possibly \$250,000 or as deemed suitable, to initiate the structuring process and achieve production milestones.

**Variation in Amounts:** Consider adjusting initial payments or subsequent fund allocations based on milestone achievements or specific operational needs.

## Fund Maturity, Buyouts, Exits, and Payouts:

**Maturity:** Set a maturity period of 2 years for the fund.

**Buyout Options:** Explore potential buyout options for investors at the end of the term or upon achievement of certain performance benchmarks.

**Exits and Payouts:** Outline scenarios for ideal exits, aiming for user base growth and revenue targets from Karma the Game of Destiny.

## User Base and Revenue Projections:

**Average User Experience:** Estimate the average user expenditure at \$4.00 per person per month on Karma the Game of Destiny.

**Target User Growth:** Aim for 500,000 active users monthly in 2 years and a user base expansion to 5M to 25M within 5 years.

**Financial Projections:** Calculate revenue potential based on user projections to attract potential investors.

## Blockchain Aspect:

**Token HODL Period:** Encourage partners to hold tokens for a minimum of 2 years, aligning with the fund's maturity period.

Autonomy for Token Exchange: Allow partners the freedom to exchange tokens, promoting liquidity while considering the long-term value of the tokens.

### Proposed Fund Structure (Sample):

- Fund Name: AlquimiSoft Global Expansion Fund
- Target Amount: \$5M
- Initial Payment to AlquimiSoft: \$250,000 for immediate operational facilitation.
- Investment Term: 2 years
- Potential Buyout or Exit: Evaluated based on user growth and revenue targets.
- Token HODL Period: Minimum 2 years for partners.
- Exit Strategies: Open to exploring IPO, acquisition, or other suitable exits based on performance.

Crafting the fund's details, including terms, payouts, and milestones, will require comprehensive financial modeling, legal structuring, and alignment with investor expectations. Engaging financial analysts, legal advisors, and blockchain experts will be crucial for a successful and legally compliant fund establishment.